

LUCAS, MORELAND and MASTBROOK, INC.

# Weekly Update



## Tax Update

There are sudden and unexpected employment changes occurring in the Federal government.

This is a very real and serious matter. We understand and appreciate the level of concern.

Many of our family, friends, and neighbors who are diligent government employees and contractors are or may soon be caused to make seriously important financial decisions.

It is quite possible that these changes will also have an impact on the state and local government staff as well as private sector businesses and their employees.

If you are concerned about the safety and security of your TSP or other government/ retirement assets, please see Vince for risk mitigation and review of safer investment alternatives.

We are here to help you with all tax and financial matters. Call or email Vince today for your Retirement asset review.

Vince is your CPA, a Registered Investment Advisor on the Charles Schwab platform, and a licensed life insurance agent skilled in the proper application of [select] annuities for retirement planning.

***Advise colleagues and family to also reach out to Vince for necessary and proper guidance. Thank you and please, make at least one (1) referral this tax season.***

***Disclaimer: This is not a recommendation to buy or sell any securities.***

Vince Lucas, CPA  
President  
[LMM, Inc.](#)  
LBA, CPA and LGK, CPA

The information provided herein is for education only. It is not a recommendation to buy or sell any security, make any investment, or pursue a particular tax strategy. Current viewpoints are subject to change.



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